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Swiss energy turnaround: **Energy Strategy 2050**
→ Strong focus on hydropower (58% of electricity production, Fig. 1) & other renewables.

The government funded 7 competence centers for energy research (**SCCERs**), including the Supply of Energy (www.SCCER-SoE.ch) on geoenergies and **hydropower** (Fig. 2).

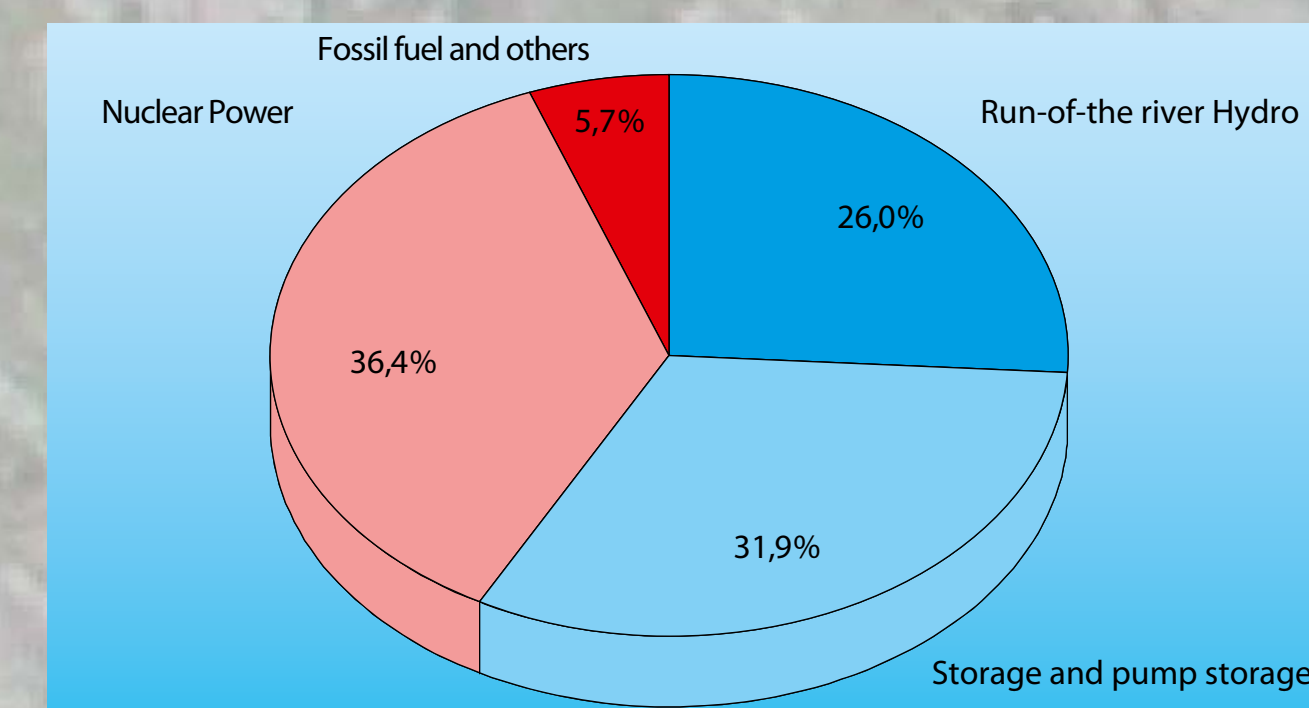


Fig. 1: Electricity production according to type, Electricity statistics 2013, Swiss Federal Office for Energy

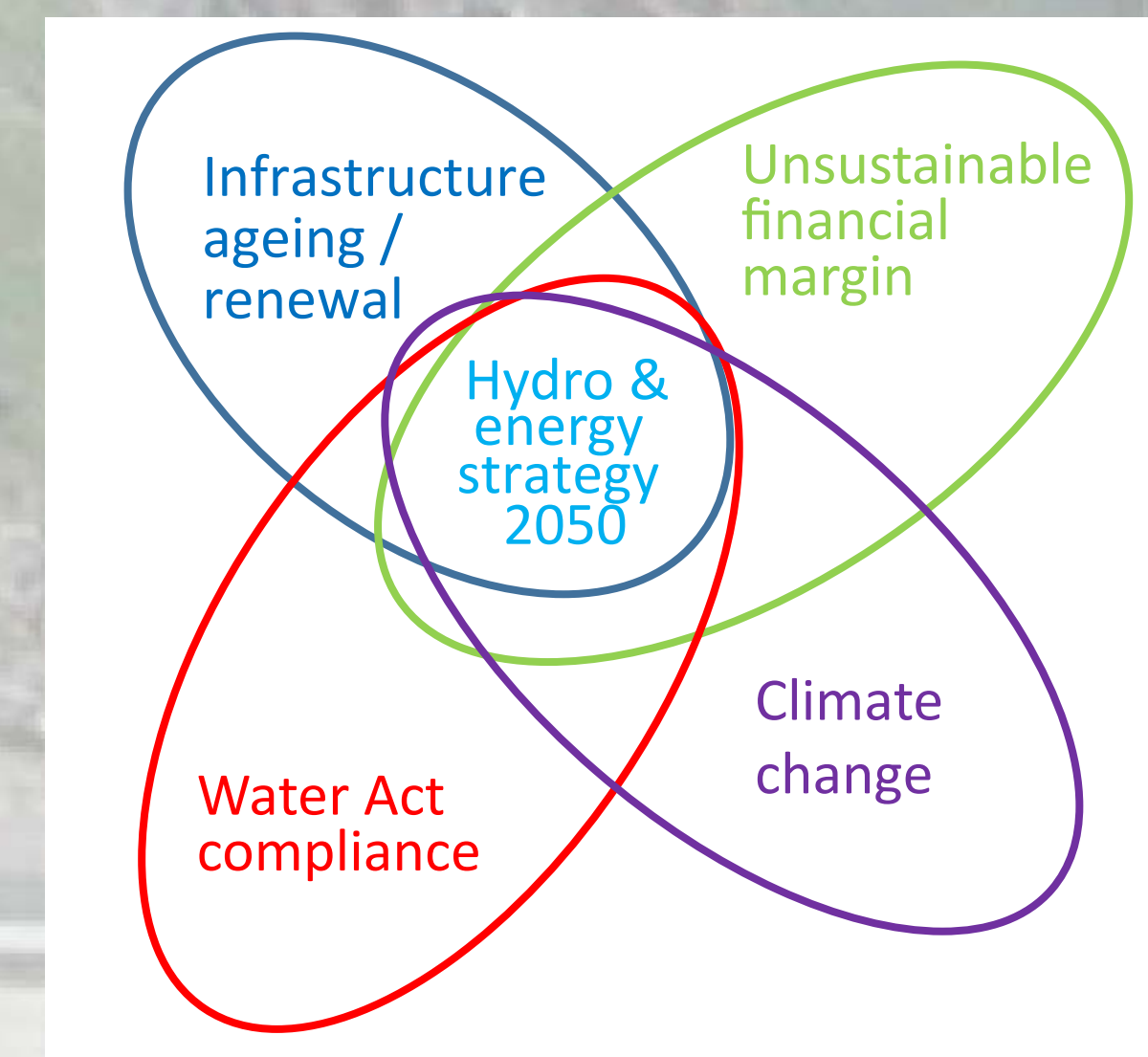
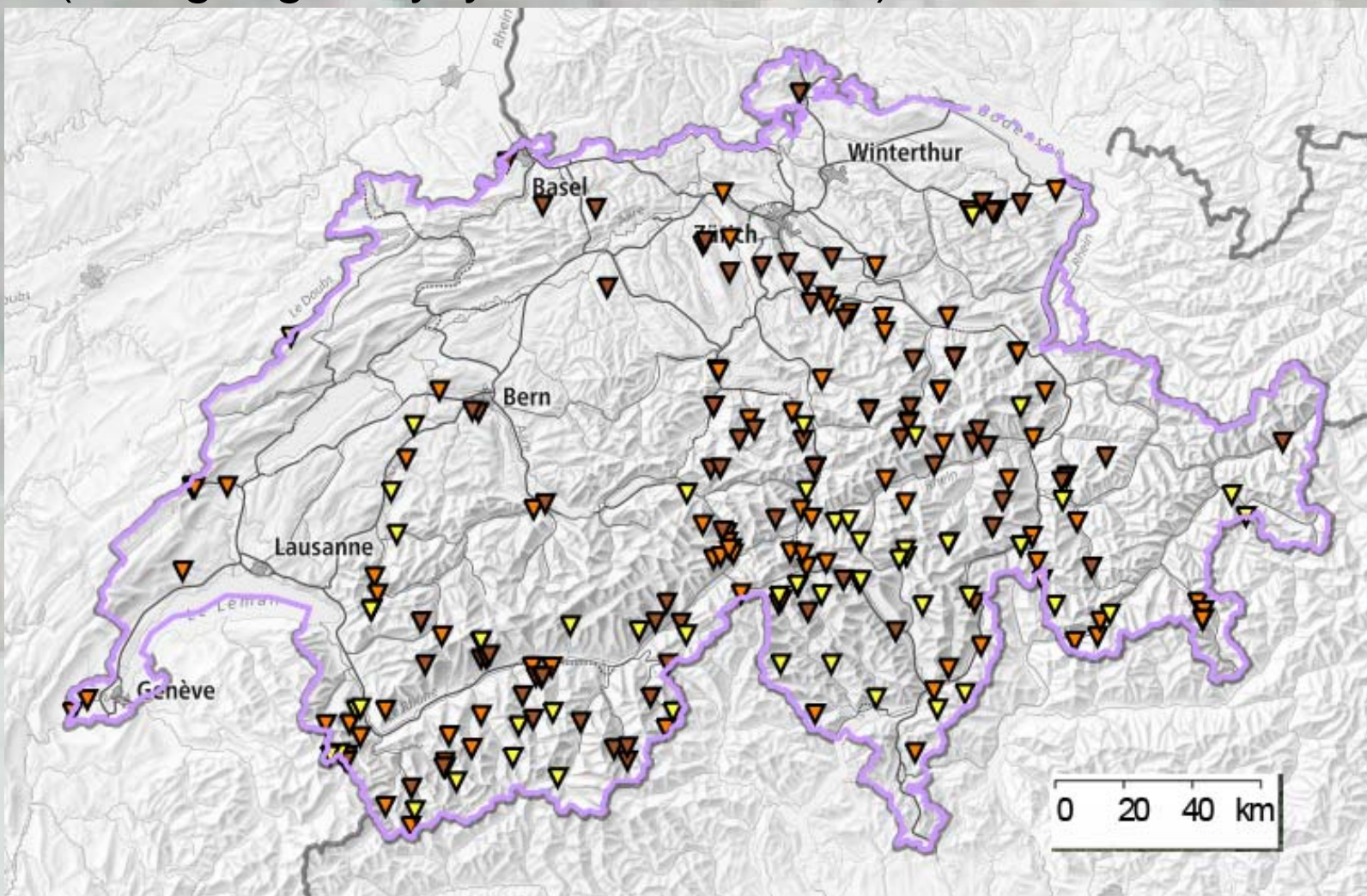


Fig. 2: The role of hydropower in the Swiss energy strategy 2050

Switzerland has >1300 hydropower production installations (Tab. 1, Fig. 3), incl. 22 pump-storage.

Fig. 3: Swiss dams, <http://map.geo.admin.ch> (orange: gravity, yellow: arch dam)



Tab 1: Expected annual CH production without production from water re-circulation (source: www.svw.ch, with data from BFE, June 2014)

Number	Size category	Power	Share	Expected production	Share
185	> 10 MW	13'725 MW	93.9%	32'749 GWh	89.2%
226	1 - 10 MW	723 MW	4.9%	3'181 GWh	8.7%
217	0.3 - 1 MW	123 MW	0.9%	598 GWh	1.6%
ca. 700	< 0.3 MW	ca. 42 MW	0.3%	ca. 190 GWh	0.5%
1'328		14'612 MW		36'718 GWh	

→ Storage hydropower produces electricity in winter when demand is high and inflow is low (snowfall).

→ Market: low electricity prices, Swiss hydropower is not competitive on EU market, new investments on hold.

Source: Statistik der Wasserkraftanlagen der Schweiz, State 01.01.2014, Federal Office for Energy, BFE; Schweiz. Wasserwirtschaftsverband, <http://www.svw.ch>

Context

- Energy strategy 2050: yearly hydropower (HP) production should increase by
 - 1.5 TWh under current production conditions
 - 3.2 TWh under improved water usage conditions (Fig. 4).
- Almost no exploitable streams / catchments left.
- Hidden potential in existing HP schemes: unnecessary spills, new reservoir connections, dam heightening, operation optimisation,...
- Challenge: quantify current water resources

Roadmap

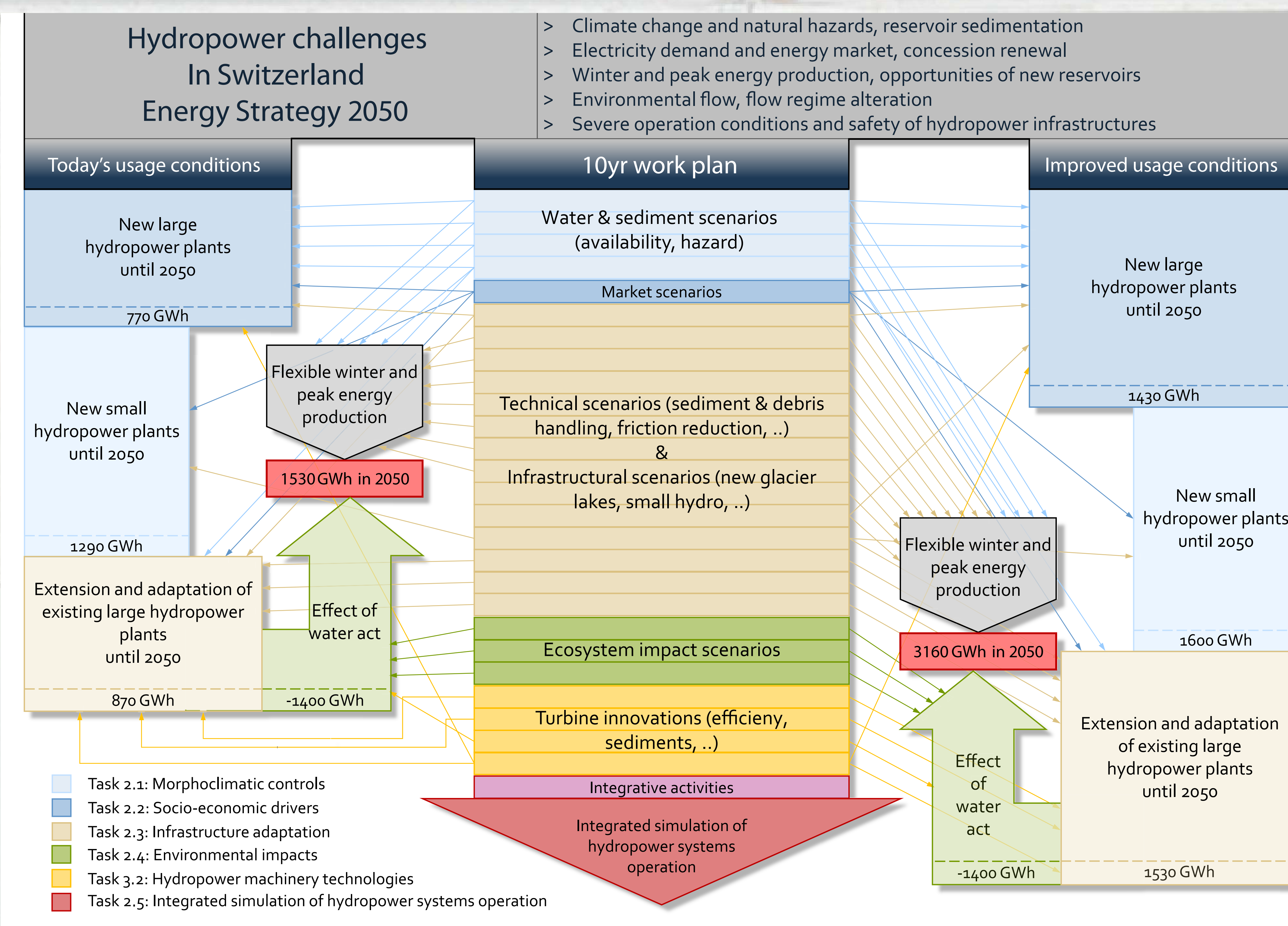


Fig. 4: Hydropower innovation roadmap available on www.sccer-soe.ch summarizing strategies to increase HP production.

Approach:

- Regional water resources quantification (Fig. 6) incl. water loss quantification (e.g. water intake overflows) incl. minimum flow / hydropeaking restriction effects (Fig. 5)
- Analysis of production increase potential for selected case-studies



Fig. 5: Water intake (left: upstream, right: downstream) of Grande Dixence, illustrating the problem of zero flow conditions (Source: www.pronatura.ch)

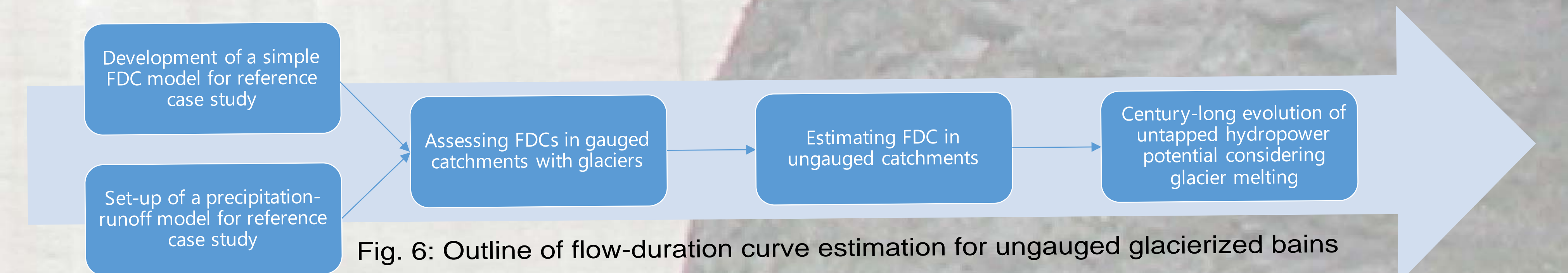


Fig. 6: Outline of flow-duration curve estimation for ungauged glacierized basins

Case study example (ongoing):

- Grimmel (KWO)**, current production 1.5 TWh/year
- new glacier lake (dam): 0.22 TWh/a → production increase
 - dam heightening: 0.24 TWh/a → production flexibilisation
 - operation modification: 0.15 TWh/a → flow management

- Account for ongoing shifts in electricity consumption patterns (from winter to summer)

- Project hydropower production under highly uncertain future market conditions

Outlook